Our Mission

The Sheltering Arms Foundation invests in the lives of Minnesota’s children to help them reach their full potential. We fund non-profit organizations and support policies that benefit children and their families who have the least access to resources.

Our History

Sheltering Arms, founded in 1882 by Deaconess Annette Relf, is governed by a Board of Trustees composed of women members of the Episcopal Church of Minnesota. In response to the changing needs of children, Sheltering Arms successively operated an orphanage, a hospital for children with polio and a day school for special needs children. In 1983, Sheltering Arms was reincorporated as The Sheltering Arms Foundation. Consistent with the beliefs of the founders, the Foundation continues to be committed to the well being of children.

The Sheltering Arms Foundation

122 W. Franklin Ave., Suite 303
Minneapolis, MN 55404
612–871–9210
www.sheltering-arms.org

2017-2018 Board of Trustees

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Denise Mayotte

Associate Director
Diane Grossman
Dear friends,

2017-18 was the first year into our new strategic plan and we took some exciting steps forward. We worked towards our goal of closing the opportunity gap by asking our grantees what this meant to them and incorporating their answers into our grantmaking. We worked to educate our trustees in critical issues such as challenges facing the refugee community, children’s mental health and equity. We explored mission related investing and incorporated it into our investment objectives. We created a communication plan that included plans for a new website, video and logo.

Our efforts also included:

- $485,000 in grants to 37 non-profit organizations, two grants to support work on behalf of children and families at Episcopal congregations and two grants to support our collective impact partners.
- Our annual Grantee Convening to share stories of success.
- The Children and Youth Issues Briefing in partnership with the Start Early Funders Coalition, the MN Council of Non-Profits and the MN Council on Foundations that attracted almost 1,000 participants.
- Work on behalf of children through the Start Early Funders Coalition, Minneminds, Ignite Afterschool, and more.

We thank you for your continuing involvement with the Sheltering Arms Foundation on behalf of our children and our future.

Sincerely,

Denise Mayotte
Executive Director

Julia Gutz Moller
Board President, 2017-2018
People Serving People is the largest, most comprehensive family homeless shelter in Minnesota. It provides shelter and multiple support services to move families experiencing homelessness toward self-sufficiency. It decided to look for a solution to intervene upstream to help families before they required the services of a shelter.

People Serving People opened the Center of Excellence Preschool and Learning Center in the Phillips community in Minneapolis in spring 2017 to fulfill this vision. The Center serves children 6 weeks to 5 years old, with before and after care for children up to 12 years old. The curriculum incorporates nature-based learning and takes a trauma-informed approach to early childhood education. Small class sizes and low teacher-to-child ratios facilitate optimal growth and development. The licensed center has a 4-Star Parent Aware rating from the State of Minnesota and is designated a Strong Beginnings site by Hennepin County.

In addition to direct service, the Center also serves as an innovation lab featuring research, development, and training to improve the field of family resilience and trauma-informed education and service.

“The Center of Excellence Preschool and Learning Center is an exciting new initiative of People Serving People. We know from firsthand experience and academic research that early education is critical to set children on track for future success in school and life. Our new Center of Excellence allows us to expand our impact upstream and provide continuity of services for families leaving our emergency shelter. We’re grateful the Sheltering Arms Foundation shares our commitment to the youngest members of our community and provided funding to help launch our nature-based, trauma informed early education program.”

~ Daniel Gumnit, People Serving People CEO

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**Center City Housing Corp.**
**Gage East TOTS Program**
Rochester | $20,000

**Children’s Defense Fund of Minnesota**
**Voices and Choices for Children**
Statewide | $10,000

**CHUM**
**Early Childhood Program at Steve O’Neil Apartments**
Duluth | $10,000

**Domestic Abuse Project**
**Birth to Three Expansion**
Minneapolis | $10,000

**The Family Partnership**
**Executive Functioning Across Generations**
Minneapolis | $10,000

**Headway Emotional Health Services**
**Native American Families Home Visiting**
Minneapolis | $12,000

**Interfaith Outreach & Community Partners**
**Parent-Child Interaction Therapy**
Wayzata | $10,000

**Joyce Preschool**
**Preschool Parent Development**
Minneapolis | $10,000

**Minneapolis Youth Coordinating Board**
**Citywide Child Care System**
Minneapolis | $12,000

**Montessori American Indian Childcare Center**
**Family Nest**
St Paul | $10,000

**Northland Foundation**
**Quality Child Care Project**
Duluth | $20,000

**Northside Achievement Zone**
**Early Childhood**
Minneapolis | $18,000

**People Serving People**
**Early Childhood Center of Excellence**
Minneapolis | $15,000

**Simpson Housing Services**
**Prepare for K**
Minneapolis | $15,000

**Way to Grow**
**Great by 8 Program**
Minneapolis | $12,000

**Wilder Foundation**
**Promise Neighborhood**
St. Paul | $10,000
Mid-continent Oceanographic Institute (MOI) is a creative writing and tutoring non-profit that began in 2009 under the name Rock Star Supply Company. It is a chapter in development of the 826 national network inspired by the work of author Dave Eggers. Its services focus on one-to-one attention and strong writing skills through five programs: After School Homework Help, In-school Tutoring, Creative Writing Workshops, Young Authors’ Book Project and Storytelling and Bookmaking field trips.

SAF supported MOI to do a summer program that allowed youth to write, record and produce their own podcasts to explore self-identity and to gather stories from their own communities. The majority of the youth that MOI serves identify as East African. The podcasts were distributed through social media and local community radio stations.

“The ReVoice podcast camp allowed our young authors to explore new forms of storytelling. Students recorded podcast episodes about family and identity, and had the opportunity to visit local radio stations to learn from experts in our community about broadcasting. At MOI, we are focused on amplifying youth voice, and a grant from the Sheltering Arms foundation supported us in doing that in new and creative ways.”

~ Samantha Sencer-Mura, Executive Director

American Indian Community Housing Org
Gimaajii Healthy Children Initiative
Duluth | $10,000

Centro Tyrone Guzman
Summer Program
Minneapolis | $14,500

CommonBond Communities
SEL Youth Program
Metro Area | $10,000

CLUES
Creando Juntos Program
St. Paul | $10,000

Emerge Community Development
Mentoring Youth through the Arts
Minneapolis | $12,000

Fred Wells Tennis & Education Center
TennisWorks Stars
Metro Area | $10,000

Hope Community, Inc.
Learning in Community
Minneapolis | $10,000

Hospitality House
Urban Learning Center
Minneapolis | $10,000

Keystone Community Services
Youth Cultural Dance
St. Paul | $10,000

Mid-Continent Oceanographic Institute
Creative Writing/ReVoice Podcast
St. Paul | $10,000

Minnesota Council of Churches
Tutor & Mentor Recruitment
Metro Area | $5,000

NorthStar Youth Worker Fellowship
NorthStar Project
Statewide | $15,000

Plymouth Christian Youth Center
Building SEL Curriculum
Minneapolis | $13,000

Project FINE
Kids’ Cultural Club
Winona | $15,000

Project Friendship
Mentor Program
Northfield | $8,000

St. Croix Family Resource Center
Music and Tutoring
Stillwater | $10,000

Twin Cities Housing Development Corp.
Plus Time Arts
St. Paul | $7,500

Urban Arts Academy
Culture and Identity through Photography & Spoken Word
Minneapolis | $10,000

Urban Strategies
Green Garden Bakery
Minneapolis | $18,000

YMCA of the Greater Twin Cities
Beacons Peer Reading Mentor Initiative
Metro Area | $15,000

YWCA of Minneapolis
Girls Inc. Advocacy Pilot
Minneapolis | $15,000
YWCA of Minneapolis
Girls Inc. Afterschool Program
$15,000

YWCA does public policy work in the area of early childhood and youth development. SAF supported its pilot program focused on advocacy called Girls, Inc., an after-school program focused on STEM and advocacy leadership.

The pilot program tested out a curriculum from the national Girls, Inc program. It served 40-50 girls ages 9-12, helping to elevate the girls’ voice and building skills in leadership and civic engagement. Girls engaged in a ladder of advocacy opportunities from basic (letter writing and phone calls, marches and rallies) to advanced (testifying at committee hearing, individual meetings with elected officials. They attended Youth Day at the Capitol, Girls Rock the Capitol and other events as well as scheduling legislators and other people working in lobbying/advocacy to visit YWCA programming.

The Girls, Inc. advocacy program is a creative opportunity for under-represented girls to develop leadership and advocacy skills. The program is given a longer reach through its integration with the existing Girls, Inc after-school program.

“This is a program that empowers girls to be leaders and elevates their voices in the world. The girls in this program learned about the importance of voting, the history of women’s suffrage, how they can impact public policy and how to write their representatives. They put their knowledge into action by developing advocacy projects about issues they cared about. In the end, 95 percent believed they could create positive change in their community. The impact of that will reverberate throughout their lives.”

~ Stephanie Thomas, Vice President of Early Childhood Education and Girls and Youth, YWCA Minneapolis
Sheltering Arms supported St. Stephen's Episcopal Church for the service of its youth with the families of Rice Lake on the White Earth Reservation in northwestern Minnesota. Twenty-seven youth and adults were in residence in White Earth for a week in the summer of 2017. The youth served between 30-60 children daily at the Boys and Girls Club in Rice Lake. They assisted in various youth activities, arts and crafts, learning circles, and games, and organized community projects, including the construction and installation of an altar rail for the faith community of St. Philip's Church. They also held an all-community cook-out, open to all families in the Rice Lake community.

2017 was the fourth consecutive year that St. Stephen's Church was able to send members and friends to connect with the children and families of Rice Lake, and we are grateful that the Sheltering Arms Foundation helped us be present again. That consistency of presence has led to the building of positive relationships between our communities, and the children of Rice Lake have grown to expect and enjoy time for learning and fun with St. Stephen's youth. The results?... a greater understanding of the mutual needs we all share for dignity and caring relationships, a greater understanding of our common humanity, and growing friendships that are not limited by geography or history. The Rev. Jackie Bernacchi, one of our White Earth hosts, has said regarding this annual gathering with White Earth: Because of your annual ministry with us...I am able to always reinforce the message that our kids are loved and adults really do care!
### $1,000+

- Julie and Doug Baker through the Julie and Doug Baker, Jr. Foundation
- Myra Barrett and Harry Brull through the J. Peter Brull Fund of the Minneapolis Foundation
- Kate W. Christianson
- Adelaide Cline
- Judge David and Mary Doty through the David and Mary Doty Fund No.2 of the Minneapolis Foundation
- Rebecca and Peter Hawthorne
- Kay Kramer and Sally Johnson
- Andrea Larson and Blake Berquist
- Shelly and Brian Murray
- Bishop Brian Prior
- Fiona and Ravi Pradhan
- Susan and Ken Seiler through the Susan Stuart Seiler Family Foundation
- United Health Group
- Sarah W. Sweatt through the Sarah Wilson Sweatt Fund of the Minneapolis Foundation

### $100-499

- Anonymous
- Stephanie Andrews
- Susan Barnes and Claudia Helt
- Catherine Bates
- Laura Bathke
- Cynthia and John Beukema
- Leslie Brunfelt
- Steven Burns
- MerLynne and Patrick Byrne
- Renee Campion
- Ann Carda
- Catherine Cella and John Ellingboe
- Joan Cleary
- Biz and Ted Colburn
- Amy and Eric Crockett
- Dr. Susan and Richard Crockett
- Ted and Carol Cushman through the Ted and Carol Cushman Fund of the Minneapolis Foundation
- Kris Cutler
- Mark and Theresa Danielson
- Denise and John Deen
- Barbara Dennis
- Susan Dingle
- Dan and Diane Dodge
- Cynthia Ensign
- Barbara and Ken Ford
- David Godolphin
- Judith Goff
- Martha Grave
- Julia Gutz Moller
- Peggy Hanson
- Robert and Judy Harvey
- Barb and Steve Hauck
- Ruth and Don Hayden
- Glenn and Cynthia Heins
- Monica Herrera
- Brenda Hill
- Connie Hines
- Kevin and Lucy Hogan
- Wendy Johnson
- Heidi Joos and Ivy Booth
- Elizabeth and David Kaluza
- Ann Kincaid
- Barbara Kirby
- Doug and Anna Mae Lambert
- Phyllis Lehmbeg
- Katherine Lewis
- Mark and Jennifer Lindberg
- Paulette Lonzo
- Mike and Marta Maddy
- Dusty Mairs
- Stephanie Malcy
- Denise Mayotte and Warren Hanson
- Malcolm McDonald
- Chris McPartland and Ann Harrington
- Dr. Joseph and Arleeta Messick
- Rev. Nicklas and Edna Mezacapa
- Maria Mitchell
- Rev. Susan Moss
- Nicholas Nerland
- Kris Newcomer
- Erica and Jeff Nowak
- Ruth Ann Olson and Anthony Morley
- Judith Parr
- Tina Pfau Gonzales and Victor Gonzales
- Rev. Beth Royalty
- Ed and Jenni Ryan
- Sylvia Sekhon and Fred Berndt
- Stephanie Simon
- St. John’s Episcopal Church, Mankato
- St. John the Evangelist Church, St. Paul
- Carol Stender and Phil Grave
- Melissa and Tim Stoddart
- Jody Strakosch
- Lindsay and Mike Strand
- Jackie and John Sullivan
- Marilyn Sundell
- Barbara Swan
- Jill Thompson
- Mary Tingerthal and Conrad Soderholm
- Mary Tomback
- Lisa Turner
- Pat Vauk
- Joyce Walker
- Dan and Jane White
- John Williams
- Margaret Wirth-Johnson and James Johnson
- Sandy Wittmann
- Fei Wong McKhann
- May Ko Yang
- Dr. Janet Zander
- Nancy Zwickey

### $0-99

- Anonymous
- Bette Ashcroft
- Katherine and Brian Avery
- Philip Bradley
- David Bruslau
- Paulette and Bruce Briese
- Carol and Steve Broback
- Sally Brown
- Pamela and Loren Case
- Mary Beth and Norman Chapel
- Denise and Justin Cole
- Neal Cuthbert and Louise Robinson
- Nancy Haworth Dingel
- Elizabeth Dolezal and Charles Hendrix
- Marcia and William Dudley
- William Dumas
- LeEtta Flicker
- Julia and Mark Fredrickson
- Linda Garrett
- Barb and Fred Gorka
- Mary Jo Gould
- Diane Grossman
- Marilyn and Carl Halker
- Glenn Hart
- Bob and Darlene Hays
- Beverly Johnson
- Carla Johnson
- Annabel Kornblum
- Christopher Kramer
- Bob and Carolyn Laskey
- Ann LePage
- Kathryn Levine
- Danni Li
- Kristine and Mark Litzow
- Stephanie Mann
- Adrienne Mason
- Mara Mijal
- Edward and Sarah Murray
- Katherine O’Brien
- Joanne Pfau
- Jill Sandeen
- Jenny and Thomas Shulenberg II
- P Watson Seaman
- Sharon Sinclair
- Carol Stoltzfus and Patrick Ellis
- Nhia Thao
- Joanne Tierney
- Mary and Doyle Turner
- Betty Turnham
- Martin Wessendorf and Molly Munnikhuyse
- Ruth White
- Cindi Yang
Sister Annette Relf SAF
Sustainers’ Circle

Sister Annette Relf founded Sheltering Arms in the late 1800’s, and the Foundation we have today is her legacy. We have named our sustaining membership in her honor. You can become part of the Sustainers’ Circle simply by making a monthly donation of any amount. This is now your legacy, too.

A special thank you to our Sustainers’ Circle members for your continuous support!

Laura Bathke
Leslie Brunfelt
MerLynne and Patrick Byrne
Reene Campion
Greg and Janice Dames
Barbara Hanson Dennis
Judith Goff
Christabel and James Grant
Julia Gutz Moller
Robert and Judy Harvey
Margo Herman
Wendy Johnson
Kay Kramer and Sally Johnson
Katherine Lewis
Denise Mayotte and Warren Hanson
Edie Meissner
Maria Mitchell
Tina Pfau Gonzales and Victor Gonzales
Lindsey and Mike Strand
Barbara Swan
Jill Thompson
Kim Wiseman
Fei Wong McKhann

In Memory of
Beverly Dumas
by Steven Burns
by William Dumas
by LeEtta Flicker
by Connie Hines
by Ann LePage
by Annabel Kornblum
by Katherine O’Brien
by Mara Mijal
by Sharon Sinclair
by Carol Stoltzfus and Patrick Ellis

Chlo Mary Hayes
by Kathryn Levine

Lisa Holmberg
by Susan Dingle

Peggy Larson
by Susan Dingle
by Lucy and Kevin Hogan

Marnie Lind
by Lucy and Kevin Hogan

Patricia McDonald
by Jill Thompson

Bernita Moss
by Paulette Lonzo

Sadie Lourdes Walker
by Joyce Walker

In Honor of
Amy Crockett
by Dr. Susan and Richard Crockett
by Rev. Nicklas and Edna Mezacapa
by Rev. Beth Royalty

Ben Cutler
by Kristin Cutler

Cara and David Holmberg
by Mary Jo Gould
by Cynthia and Ron Holmberg

Jane Gilgun
by Kate Christianson

Martha Grave
by Elizabeth Dolezal and Charles Hendrix
by Carol Stender and Phil Grave

Margo Herman
by Kristine Litzow

Brenda Hill
by Linda Garrett

Kay Kramer and Sally Johnson
by Christopher Kramer
by Jill Sandeen

Ann Nerland
by Nicholas Nerland

Judy Parr
by Ann Kincaid
Financials

Statement of Financial Position

Year ended June 30,

<table>
<thead>
<tr>
<th>Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and Cash Equivalents</td>
<td>$199,527</td>
<td>$196,672</td>
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<tr>
<td>Holdback Receivables</td>
<td></td>
<td>35,413</td>
</tr>
<tr>
<td>Investments</td>
<td>13,989,099</td>
<td>13,664,833</td>
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<tr>
<td>Beneficial Interest in Perpetual Trusts</td>
<td>1,700,256</td>
<td>1,715,120</td>
</tr>
<tr>
<td>Prepaid Expenses</td>
<td>3,164</td>
<td>3,164</td>
</tr>
<tr>
<td>Furniture, Equipment and Leasehold Improvements, Net of Accumulated Depreciation</td>
<td>1,785</td>
<td>2,835</td>
</tr>
<tr>
<td>Total Assets</td>
<td>$15,893,831</td>
<td>$15,618,037</td>
</tr>
</tbody>
</table>

Liabilities and Net Assets

Current

| Unpaid Grant Commitments         | $458,900   | $457,000   |
| Accounts Payable and Accrued Liabilities | -     | -         |
| Total Current Liabilities        | $458,900   | $457,000   |

Net Assets

| Unrestricted                    | $13,734,675 | $13,445,917 |
| Permanently Restricted          | 1,700,256   | 1,715,120   |
| Total Net Assets                | $15,434,931 | $15,161,037 |

Total Liabilities and Net Assets

|                        | $15,893,831 | $15,618,037 |

Complete audited financial statements are available upon request from the Foundation office. Audit performed by Wilkerson Guthmann.

Statement of Activities

Year ended June 30,

<table>
<thead>
<tr>
<th>Unrestricted Net Assets</th>
<th>2018</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenue and Support</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Investments Income</td>
<td>$284,568</td>
<td>$282,203</td>
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<tr>
<td>Net Realized and Unrealized Gains on Investments</td>
<td>889,224</td>
<td>1,493,196</td>
</tr>
<tr>
<td>Contributions and Other Income</td>
<td>51,548</td>
<td>37,136</td>
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<tr>
<td>Total Revenue</td>
<td>$1,225,340</td>
<td>$1,812,535</td>
</tr>
</tbody>
</table>

Expenses

| Grants Awarded, Net of Refunds and Revisions   | $485,900   | $491,568   |
| Advocacy and Grants Management                 | 202,374    | 189,851    |
| Operational Expenses:                          |            |            |
| Management and General                         | 180,761    | 177,055    |
| Fund Development                               | 3,165      | 2,120      |
| Investment and Custodial Fees                  | 64,382     | 64,274     |
| Total Expenses                                 | $936,582   | $924,868   |

Net Change in Unrestricted Net Assets

| $288,758                                      | $887,667   |

Permanently Restricted Net Assets

Revenue

| Gain on Beneficial Interest in Perpetual Trusts | $(14,864) | $21,241 |

Net Change in Permanently Restricted Net Assets

| $(14,864)                                      | $21,241   |

Change in Net Assets

| $273,894                                      | $908,908   |

The Foundation uses the accrual method of accounting for financial reporting purposes. Under the accrual method, revenues are recorded when earned, contributions are recorded when an unconditional promise to give has been received, and expenses are recorded when incurred. Grants are recorded when approved by the Foundation's Board of Trustees. Grant awards that extend more than one year into the future are not recorded due to their conditional nature as the grantee needs to meet certain requirements before subsequent year awards are approved for payment.